



Meeting of the CARTAC Steering Committee

*Appendices to
Programme Coordinator's Report*

June 11, 2009

**Ritz Carlton Hotel
Montego Bay, Jamaica**

CARTAC 2008-2010 Phase III
Status of External Funding as of June 2009

2008-2010 Budget	Actual Commitments As of June 2009			
Donor	Donor Currency	US Dollars	Status	Comments
Total Budget		34,486,398		
IMF		1,423,470	Definite	In-kind contributions
CDB		34,345	Definite	In-kind contributions - 1st quarter 2008
Host Country		300,000	Definite	In-kind contributions
Total in-kind		1,757,815		Total in-kind contributions
Total Cash Budget		32,728,583		Incl. 15% overhead
Canada	Ca\$20,000,000	14,884,781	Definite	<i>Ca\$15mil received</i>
European Union	€ 20,000,000	29,320,000	Likely	<i>Under discussion - Via 10th EDF</i>
European Union	€ 500,000	733,000	Likely	<i>PEFA/PFM special assignment for St. Vincent & Grenadines</i>
UNDP		150,000	Definite	<i>Confirmed</i>
Interest		840,936	Definite	<i>appr 4% interest on total donor budget</i>
CARICOM Countries		760,000	Definite	<i>\$10k for 2008; \$15k for 2009-10</i>
CDB		600,000	Definite	<i>Confirmed</i>
IDB		650,000	Definite	<i>Confirmed - special arrangement - direct payment for training activities</i>
DFID		500,000	Likely	<i>Under discussion</i>
Total Definite Commitments		17,885,717		Signed agreements and country contributions
Carry-over		3,386,338		<i>Unspent balance from Phase 2 [1].</i>
Total available		21,272,055		
Funding Surplus/ Gap		(11,456,528)		Cash budget minus definite pledges

CARTAC - Project ID 00011326
STATUS OF CONTRIBUTIONS PHASE II
(Subject to confirmation by UNDP)

DONOR	CONTRIBUTIONS PAID
Canada	8,386,816.00
Ireland	199,014.00
DFID	3,107,041.00
World Bank	1,000,000.00
EU	567,376.00
DFID (Macro-fiscal Unit)	845,066.00 *
USAID (OECS Tax Reform)	221,709.00
UNDP	200,000.00
Carry-over from Phase I	2,633,790.00
Interest	660,910.00 ¹
Sub-Total	17,821,722.00

DONOR	CONTRIBUTIONS PLEDGED BUT NOT DISBURSED
EU	165,624.00
Sub-Total	165,624.00

DONOR	IN KIND CONTRIBUTIONS
IMF	3,362,684.00
Host Country	240,000.00
CDB	324,646.00
Sub-Total	3,927,330.00

¹ Interest earned from CIDA and EU contributions for Phase I and 2005 and 2006 for Phase II.

* Macro-fiscal Unit was completed as of March 31, 2007

CARTAC - RLA/01/011
STATUS OF CONTRIBUTIONS PHASE II
(Subject to confirmation by UNDP)

PARTICIPATING COUNTRIES**CONTRIBUTIONS PAID**

Anguilla	30,000.00
Antigua	20,000.00
Bahamas	30,000.00
Belize	30,000.00
British Virgin Islands	30,000.00
Cayman Islands	30,000.00
Dominica	30,000.00
Dominican Republic	30,000.00
Grenada	30,000.00
Guyana	30,000.00
Jamaica	30,000.00
Montserrat	30,000.00
St. Kitts & Nevis	30,000.00
St. Lucia	30,000.00
St. Vincent & the Grenadines	30,000.00
Suriname	30,000.00
Trinidad and Tobago	30,000.00
Turks and Caicos	20,000.00
Sub-Total	520,000.00

CONTRIBUTIONS NOT PAID

	2005	2006	2007
Antigua & Barbuda	-	-	10,000.00
Belize	-	-	-
Dominica	-	-	-
Haiti	10,000.00	10,000.00	10,000.00
Turks and Caicos Islands	-	-	10,000.00
Sub-Total	10,000.00	10,000.00	30,000.00

Grand Total **22,484,676.00**

CARTAC - Project ID 00011326
STATUS OF CONTRIBUTIONS PHASE III
(Subject to confirmation by UNDP)

DONOR	CONTRIBUTIONS PAID
Canada	14,884,781.00
Carry-over from Phase II	3,386,338.00
Sub-Total	18,271,119.00

DONOR	IN KIND CONTRIBUTIONS
IMF	1,423,470.00
Host Country	300,000.00
CDB	34,345.00
Sub-Total	1,757,815.00

DONOR	CONTRIBUTIONS PLEDGED BUT NOT DISBURSED
CIDA	4,659,832.00
CDB	600,000.00
UNDP	200,000.00
EU	2,199,000.00
Interest	840,936.00
Sub-Total	8,499,768.00

CARTAC - RLA/01/011
STATUS OF CONTRIBUTIONS PHASE III
(Subject to confirmation by UNDP)

PARTICIPATING COUNTRIES**CONTRIBUTIONS PAID**

Belize	10,000.00
Bermuda	10,000.00
British Virgin Islands	25,000.00
Cayman Islands	10,000.00
Dominica	20,000.00
Dominican Republic	10,000.00
Jamaica	15,000.00
Suriname	20,000.00
Sub-Total	120,000.00

CONTRIBUTIONS NOT PAID

	2008	2009	2010
Anguilla	10,000.00	15,000.00	15,000.00
Antigua	10,000.00	15,000.00	15,000.00
Bahamas	10,000.00	15,000.00	15,000.00
Belize	-	15,000.00	15,000.00
Bermuda	-	15,000.00	15,000.00
British Virgin Islands	-	-	15,000.00
Cayman Islands	-	15,000.00	15,000.00
Dominica	-	5,000.00	15,000.00
Dominican Republic	-	15,000.00	15,000.00
Grenada	10,000.00	15,000.00	15,000.00
Guyana	10,000.00	15,000.00	15,000.00
Jamaica	-	15,000.00	15,000.00
Montserrat	10,000.00	15,000.00	15,000.00
St. Kitts & Nevis	10,000.00	15,000.00	15,000.00
St. Lucia	10,000.00	15,000.00	15,000.00
St. Vincent & the Grenadines	10,000.00	15,000.00	15,000.00
Suriname		5,000.00	15,000.00
Trinidad and Tobago	10,000.00	15,000.00	15,000.00
Turks and Caicos Islands	10,000.00	15,000.00	15,000.00
Sub-Total	110,000.00	250,000.00	285,000.00

Grand Total **29,293,702.00**

**TRAINING COURSES, CONSULTANTS/EXPERTS, ATTACHMENTS:
SUMMARY
November 2008 to April 2009**

	Current Report November 2008 - April 2009	Previous Report May - October 2008
International Experts	102 assignments	122 assignments
Regional Experts	33 assignments	34 assignments
Professional Attachments	<u>Total 25 persons totalling 152 days</u> Regional & International attachments <i>PFM - 1 person - 7 days</i> <i>TAX - 19 persons - 95 days</i> <i>STA - 5 person - 50</i>	<u>Total 24 persons totalling 507 days</u> Regional & International attachments <i>FS - 3 persons - 82 days</i> <i>CM - 4 persons - 36 days</i> <i>PFM - 7 persons - 49 days</i> <i>TAX - 2 persons - 14 days</i>
Training Courses	<u>Total 43</u> PFM - 7 FS - 9 CM - 2 STA - 6 TAX - 17 MAC - 2	<u>Total 43</u> PFM - 9 FS - 7 CM - 3 STA - 4 TAX - 19 MAC - 1
Number of persons trained	<u>926 participants</u> PEM - 136 FS - 299 CM - 20 STA - 57 TAX - 351 MAC - 63	<u>956 participants</u> PEM - 164 FS - 117 CM - 78 STA - 103 TAX - 470 MAC - 24

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2008 - April 2009

International Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
CMD	Rebel A. Cole	USA	9 days	TA	T,P/D,F	Jamaica
CMD	Tanis MacLaren	Canada	24 days	WAH	F	Bahamas
CMD	Richard Jack Britton	UK	8 days	WAH	F	Belize
FSS	David M Sutherland	UK	5 days	TA	T,P/D,F	Anguilla
FSS	Nicholas Le Pan	Canada	9 days	TA	T,P/D,F	Bermuda
FSS	Jacob Hostrup Andersen	Denmark	16 days	TA	T,P/D,F	Guyana
FSS	Bryan Fuller	USA	1 day	Training	P/D	Jamaica
FSS	Michael Joseph Hafeman	Canada	27 days	TA	T,P/D,F	Jamaica
FSS	Christopher Francis Collins	Gibraltar	5 days	TA	T,P/D,F	Jamaica
FSS	Karlis E Adamsons	Canada	17 days	TA	T,P/D,F	Montserrat
FSS	Stuart Charles Levy	USA	12 days	TA	T,P/D,F	St. Kitts & Nevis
FSS	Thomas Joseph Lutton	USA	10 days	TA	T,P/D,F	St. Kitts & Nevis
FSS	Jarl Albeck Kure	Denmark	9 days	TA	T,P/D,F	St. Lucia
FSS	Karlis E Adamsons	Canada	49 days	TA	T,P/D,F	St. Vincent & the Grenadines
FSS	David Sutherland	UK	6 days	TA	T,P/D,F	St. Vincent & the Grenadines
FSS	James Ratzman	USA	19 days	TA	T,P/D,F	The Bahamas
FSS	Patrick Flanagan	USA	7 days	TA	T,P/D,F	The Bahamas
FSS	Ronald John MacDonald	UK	32 days	TA	T,P/D,F	The Bahamas
FSS	Patrick Flanagan	USA	10 days	TA	T,P/D,F	Trinidad & Tobago
FSS	James Ratzman	USA	5 days	TA	T,P/D,F	Trinidad & Tobago
FSS	Jim Aziz	Canada	5 days	TA	T,P/D,F	Trinidad & Tobago
FSS	David James Congram	Canada	18 days	TA	T,P/D,F	Trinidad & Tobago
FSS	David James Congram	Canada	13 days	TA	T,P/D,F	Trinidad & Tobago
FSS	Alwyn Kiel	Canada	7 days	WAH	F	Region
FSS	David Sutherland	UK	7 days	WAH	F	Region
MAC	Kevin O'Connor	USA	11 days	TA	T,P/D,F	Belize
MAC	Mahinder Singh Gill	USA	10 days	TA	T,P/D,F	Belize
MAC	Rached Mounir	Lebanon	16 days	TA	T,P/D,F	Haiti
MAC	Eliahu S Kreis	USA	31.5 days	TA	T,P/D,F	St. Lucia
MAC	Eliahu S Kreis	USA	15 days	TA	T,P/D,F	St. Vincent & the Grenadines
PFM	Michel Marion	Canada	14 days	TA	T,P/D,F	Dominican Republic
PFM	Javier Kapsoli	Peru	14 days	TA	T,P/D,F	Dominican Republic
PFM	Michel Marion	Canada	1 day	TA	T,P/D,F	Haiti
PFM	James Edward Duggan	USA	11 days	TA	T,P/D,F	Montserrat
PFM	Jack Diamond	USA	14 days	TA	T,P/D,F	St. Lucia
PFM	Bill Rafuse	Canada	10 days	TA	T,P/D,F	Suriname
PFM	Michelle Lauren Evans	Canada	7 days	TA	T,P/D,F	Suriname
PFM	Bill Rafuse	Canada	16 days	TA	T,P/D,F	The Bahamas
PFM	Jack Diamond	USA	14 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	David Asselstine	Canada	10 days	TA	T,P/D,F	Barbados
TAX	Glen Schmidt	Canada	10 days	TA	T,P/D,F	Barbados
TAX	Maria Mihaly	Canada	6 days	TA	T,P/D,F	Barbados
TAX	Eric Hutton	USA		TA	T,P/D,F	Belize
TAX	Desmond R. Wyllis	USA	14 days	TA	T,P/D,F	Belize
TAX	Debra Adams	Thailand	13 days	TA	T,P/D,F	British Virgin Islands
TAX	Peter Menhard	Denmark	26 days	TA	T,P/D,F	Canada
TAX	Maureen Catherine Kidd	Canada	36 days	TA	T,P/D,F	Dominica
TAX	Mark Hillaire Connolly	Canada	27 days	TA	T,P/D,F	Dominica
TAX	Jerome Johnson	USA	26 days	TA	T,P/D,F	Dominica
TAX	Brian Brimble	Canada	11 days	TA	T,P/D,F	Dominica
TAX	Ruby Howard	Canada	7 days	TA	T,P/D,F	Dominica
TAX	Jorge Trujillo Puentes	Chile	28 days	TA	T,P/D,F	Dominican Republic
TAX	Stewart Scott	Canada	16 days	TA	T,P/D,F	Grenada
TAX	Gloria Reid	Canada	7 days	TA	T,P/D,F	Grenada
TAX	Robert William Hugh Tait	Canada	53 days	TA	T,P/D,F	Grenada
TAX	Desmond R. Wyllis	USA	6 days	TA	T,P/D,F	Grenada
TAX	Maria Mihaly	Canada	7 days	TA	T,P/D,F	Grenada
TAX	Janet Forest	USA	11 days	TA	T,P/D,F	Grenada
TAX	Donald Anthony Collins	Canada	5 days	TA	T,P/D,F	Grenada
TAX	Debra Adams	Thailand	22 days	TA	T,P/D,F	Montserrat

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2008 - April 2009

International Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
TAX	Ruby Howard	Canada	7 days	TA	T,P/D,F	Montserrat
TAX	David Asselstine	Canada	10 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Eric Hutton	USA	4 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Desmond R. Wyllis	USA	16 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Donald Anthony Collins	Canada	16 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Glen Schmidt	Canada	43 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Mark Hillaire Connolly	Canada	5 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Eric Hutton	USA	9 days	TA	T,P/D,F	St. Lucia
TAX	John Michael Foers	UK	15 days	TA	T,P/D,F	St. Lucia
TAX	Maria Mihaly	Canada	8 days	TA	T,P/D,F	St. Lucia
TAX	Mark Hillaire Connolly	Canada	17 days	TA	T,P/D,F	St. Lucia
TAX	Gloria Reid	Canada	42 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Brian Brimble	Canada	15 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Mark Hillaire Connolly	Canada	15 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Desmond R. Wyllis	Canada	6 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Maria Mihaly	Canada	9 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Jerome Johnson	USA	12 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	David Asselstine	Canada	10 days	TA	T,P/D,F	Trinidad & Tobago
TAX	Maureen Catherine Kidd	Canada	23 days	WAH	F	Region
TAX	Patrick Beynon	Canada	16 days	WAH	F	Region
TAX	Soon Yee	Canada	17 days	WAH	F	Region
TAX	David Tait	Canada	20 days	WAH	F	Region
TAX	William J Crandall	Canada	23 days	WAH	F	Region
TAX	Richard J Sansom	Canada	18 days	WAH	F	Region
TAX	Patrick Beynon	Canada	2 days	WAH	F	Region
TAX	Sharon Lovell	USA	28 days	WAH	F	Region
STA	James A Thomas	USA	9 days	TA	T,P/D,F	Anguilla
STA	Yusuf Siddiqi	Canada	4 days	TA	T,P/D,F	Antigua & Barbuda
STA	James A Thomas	USA	16 days	TA	T,P/D,F	Barbados
STA	Yusuf Siddiqi	Canada	20 days	TA	T,P/D,F	Barbados
STA	Pablo Mandler	Israel	12 days	TA	T,P/D,F	Belize
STA	Pablo Mandler	Israel	20 days	TA	T,P/D,F	Grenada
STA	Paul Amknecht	USA	8 days	TA	T,P/D,F	Jamaica
STA	Pablo Mandler	Israel	19 days	TA	T,P/D,F	St. Kitts & Nevis
STA	Paul Amknecht	USA	7 days	TA	T,P/D,F	Suriname
STA	Michelle A. Vachris	USA	10 days	TA	T,P/D,F	The Bahamas
STA	Russel William Freeman	New Zealand	20 days	TA	T,P/D,F	Trinidad & Tobago
STA	James A Thomas	USA	12 days	TA	T,P/D,F	Trinidad & Tobago
Other	Jette Jensen	USA	42 days	TA	T,P/D,F	Region
Other	Peter Mullins	Australia	29 days	TA	T,P/D,F	Region
Other	Martin Habicht	Canada	59 days	TA	T,P/D,F	CARTAC

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2008 - April 2009

Regional Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
FSS	Desiree Cherebin	Barbados	14 days	Training	T,P/D,F	Antigua
FSS	Frederick Bernard	Barbados	1 day	TA	T,P/D	Grenada
FSS	Trevor Blake	St. Kitts	1 day	TA	T,P/D	Grenada
FSS	Trevor Carmichael	Barbados	1 day	TA	T,P/D	Grenada
FSS	Richard Surge	Barbados	1 day	TA	T,P/D	Grenada
FSS	Cleviston Haynes	Barbados	1 day	TA	T,P/D	Grenada
FSS	Marius St. Rose	St. Lucia	1 day	TA	T,P/D	Grenada
FSS	David N Davies	Trinidad	1 day	Training	T, P/D	Jamaica
FSS	Sharon Braithwaite	Trinidad & Tobago	1 day	TA	T,P/D	Jamaica
FSS	Desiree Cherebin	Barbados	27 days	Training	T,P/D,F	St. Lucia
FSS	Leon Anderson	Jamaica	3 days	TA	T,P/D	St. Lucia
FSS	Corine Bolton	Jamaica	3 days	TA	T,P/D	St. Lucia
FSS	Cheryl Wood	Barbados	3 days	TA	T,P/D	St. Lucia
FSS	Desiree Cherebin	Barbados	18 days	TA	T,P/D,F	The Bahamas
FSS	Desiree Cherebin	Barbados	3 days	TA	T,P/D,F	Trinidad & Tobago
PFM	Margaret Sivers	Barbados		TA	F	Barbados
PFM	Deloris Cobourne	The Cayman Islands	7 days	TA	T,P/D,F	The Bahamas
STA	Louise Tash	St. Vincent	5 days	TA	T,P/D	St. Kitts & Nevis
STA	Edwin St. Catherine	St. Lucia	11 days	TA	T,P/D	St. Kitts & Nevis
STA	Hazel Corbin	Antigua & Barbuda	7 days	TA	T,P/D,F	St. Vincent & the Grenadines
STA	Maureen Blokland	Curacao	10 days	TA	T,P/D,F	Suriname
TAX	Peter Terence Leonard	St. Lucia	23 days	Training	T,P/D,F	Dominica
TAX	Adria Sonson	St. Lucia	14 days	Training	T,P/D,F	Dominica
TAX	Cynthia Castillo	Belize	5 days	TA	T,P/D,F	Grenada
TAX	Kevin Juno Pompley	St. Vincent & the Grenadines	4 days	TA	T,P/D,F	Grenada
TAX	Belinda Charles	Dominica	4 days	TA	T,P/D,F	Grenada
TAX	Grenville John	St. Vincent & the Grenadines	8 days	TA	T,P/D,F	Grenada
TAX	Griffin Carmichael	Dominica	35 days	TA	T,P/D,F	Grenada
TAX	Annette Weekes	Barbados	6 days	Training	T,P/D,F	St. Kitts & Nevis
TAX	Annette Weekes	Barbados	6 days	Training	T,P/D,F	St. Lucia
Other	Annette Weekes	Barbados	42 days	TA	T,P/D,F	CARTAC

N.C = No Cost; T = Travel; P/D = Per Diem; H = Honorarium; F = Fees;
 TA - Technical Assistance; CMD - Capital Markets; PFM - Public Finance Management;
 FSS - Financial Supervision Sector; STA - Statistics, TAX - Taxation; Other - Tax
 Evaluation

CARTAC - UNDP RLA/01/011
Training Activities and Seminars
November 2008 - April 2009

Area	Course	Beneficiary	Dates	Location	Participants	Number
PFM	Public Finance Management	Regional	Apr 20-23	Barbados	Accountant Generals & Budget Directors	40
PFM	Revenue Forecasting	Dominican Republic	Jan 19-23	Dominican Republic	Tax, Customs & Fiscal Policy Departments	16
PFM	Smartstream Users Conference	Regional	Nov 18-20	St. Vincent & the Grenadines	Directors, Accountant Generals & Programmers	27
PFM	Advanced Internal Audit	Suriname	Feb 16-20	Suriname	Auditors, Financial Controllers & Managers	21
PFM	Advanced Internal Audit	The Bahamas	Nov 3-7	The Bahamas	Directors, Auditors, Compliance & Customs Officers	23
PFM	Macroeconomic Management and Debt Relief	Haiti	Dec 1-12	Tunis	Director General	1
PFM	LAC Debt Management Group Meeting	Regional	Apr 15-17	Uruguay	Directors & Permanent Secretaries	8
					Sub-total	136
TAX	IT Accounting for Auditors	Barbados	Dec 8-12	Barbados	Inland Revenue & Customs VAT Division	18
TAX	Enhanced Audit	Barbados	Nov 3-7	Barbados	Inland Revenue & Customs VAT Division	14
TAX	Basic Accounting for Tax & Customs Part 2	Dominica & St. Lucia	Jan 19-30	Dominica	Inland Revenue & Customs Departments	28
TAX	Risk Management	Dominica	Mar 18-24	Dominica	Customs & Excise Department	29
TAX	Basic Accounting for Tax & Customs Part 1	Dominica & St. Lucia	Nov 17-28	Dominica	Customs & VAT Departments	28
TAX	Corporate Strategic Business Plan	Dominica	Nov 10-13	Dominica	Inland Revenue Department & Customs Officers	24
TAX	Customs Legislation Drafting Meeting	Dominica, Grenada	Mar 24-27	Grenada	Customs & Excise Department	3
TAX	Corporate Strategic Business Plan	Montserrat	Nov 4-6	Montserrat	Inland Revenue Department & Customs Officers	17
TAX	VAT Legislation Meeting	St. Lucia, St. Kitts & Nevis	Jan 26-30	St. Kitts & Nevis	Inland Revenue & Ministry of Finance	12
TAX	IT Accounting Training for Auditors	Grenada, St. Kitts & Nevis	Dec 1-5	St. Kitts & Nevis	Inland Revenue Department	22
TAX	VAT Implementation Meeting	Grenada	Feb. 27	Grenada	Government officials	20
TAX	Basic VAT Training Course	St. Kitts & Nevis	Nov 24-27	St. Kitts & Nevis	VAT, Inland Revenue & Customs Departments	24
TAX	Basic VAT Training Course	St. Lucia	Dec 1-4	St. Lucia	Inland Revenue, Customs & Vat Departments	25
TAX	VAT Implementation Meeting	St. Lucia	Dec 5	St. Lucia	Min. of Finance, Inland Rev., Customs & VAT Team	20
TAX	Basic VAT Accounting	St. Vincent & The Grenadines	Apr 20-30	St. Vincent & the Grenadines	Inland Revenue & Customs Departments	23
TAX	IT Accounting Training for Auditors	Trinidad & Tobago	Nov 10-14	Trinidad & Tobago	Inland Revenue Department	24
TAX	Risk Management	St. Kitts & Nevis	April 29 - 30	St. Kitts & Nevis	Customs & Excise Department	20
					Sub-total	351
FSS	Single Regulatory Units Meeting	Regional	Nov 25	Antigua & Barbuda	Directors, Chairmen, Compliance Officers, Examiners	11
FSS	Financial Crime Prevention Symposium	Dominica	Feb 9-13	Antigua & Barbuda	Director	1
FSS	Corporate Governance Seminar	Grenada	Mar 5	Grenada	Directors, Chairmen, Managers & Accountants	109
FSS	CLICO Regulators Meeting	Regional	March 13, 2009	Trinidad & Tobago	Senior Insurance Managers	27
FSS	CAIR/CARTAC Workshop & Conference	Regional	Dec 1-5	Jamaica	Directors, Analyst, Examiners & Regulators	66
FSS	Financial Crisis Preparedness	Regional	Apr 14-16	Jamaica	Directors, CEOs, Advisors, Examiners & Managers	24
FSS	CAIR Reinsurance Workshop	Regional	Feb 2-4	St. Lucia	Financial Services Regulators	19
FSS	Credit Bureau Development Meeting	Trinidad & Tobago	Feb 17	Trinidad & Tobago	International and Private Sector Organisations	14
FSS	Credit Union Training	Haiti & Trinidad & Tobago	Nov 3-7	Trinidad & Tobago	Examiners	28
					Sub-total	299

CARTAC - UNDP RLA/01/011
Training Activities and Seminars
November 2008 - April 2009

Appendix 3

Area	Course	Beneficiary	Dates	Location	Participants	Number
MAC	Macroeconomic Management & Fiscal Policy Issues	Regional	Feb 23-Mar 6	Bahamas	Economists	38
MAC	Macroeconomic Statistics for Economists	Bahamas, St. Lucia & Belize	Jan 12-16	Belize	Economists	25
					Sub-total	63
STA	Government Finance Statistics Workshop	Regional	April 20-30	Barbados	Statisticians	23
STA	UNSD/ECLAC Workshop	Jamaica	Mar 31-Apr 3	Columbia	Statistician	1
STA	Government Finance Statistics Workshop	Haiti	Jan 12-16	Haiti	Statisticians	30
STA	5th International Conference on Tourism Statistics	St. Vincent & The Grenadines	Mar 30 - Apr 3	Indonesia	Statistician	1
STA	Balance of Payments Reports	St. Vincent & The Grenadines	Feb 2-6	St. Kitts & Nevis	Statistician	1
STA	Balance of Payments Reports	St. Vincent & The Grenadines	Dec 8-12	St. Kitts & Nevis	Statistician	1
					Sub-total	57
CMD	Caribbean Group of Securities Regulators Conference	Regional	Nov 10-11	Barbados	Directors, Chairmen & CEOs	18
CMD	US Securities Commission	St. Kitts & Nevis	Nov 3-7	USA	Deputy Director & Examiner II	2
					Sub-total	20
					Grand Total	926

CARTAC - UNDP RLA/01/011
Professional Attachments
November 2008 - April 2009

Area	Name and Position	Country	Place of Attachment	Duration
PFM	George Kwarteng	Turks & Caicos Islands	Belize	7 days
TAX	Paulette Archibald	St. Kitts & Nevis	Barbados	5 days
TAX	Versilie Francis	St. Kitts & Nevis	Barbados	5 days
TAX	Edward Gift	St. Kitts & Nevis	Barbados	5 days
TAX	Shane Hanley	St. Kitts & Nevis	Barbados	5 days
TAX	Waveney Hanley	St. Kitts & Nevis	Barbados	5 days
TAX	Kimone Moving	St. Kitts & Nevis	Barbados	5 days
TAX	Augustus Amedee	St. Lucia	Belize	5 days
TAX	Jeanette Jn. Louis-Hughes	St. Lucia	Belize	5 days
TAX	Brian Wardrope	St. Lucia	Belize	5 days
TAX	Jason Christopher	St. Kitts & Nevis	Dominica	5 days
TAX	Gracelyn Elliot	St. Kitts & Nevis	Dominica	5 days
TAX	Versilie Francis	St. Kitts & Nevis	Dominica	5 days
TAX	Edward Gift	St. Kitts & Nevis	Dominica	5 days
TAX	Waveney Hanley	St. Kitts & Nevis	Dominica	5 days
TAX	Ianson Slater	St. Kitts & Nevis	Dominica	5 days
TAX	Augustus Amedee	St. Lucia	Dominica	5 days
TAX	Fleur Simmons	St. Lucia	Dominica	5 days
TAX	Jeanette Jn. Louis-Hughes	St. Lucia	Dominica	5 days
TAX	Brian Wardrope	St. Lucia	Dominica	5 days
STA	Nerissa Gibson	The Bahamas	Jamaica	10 days
STA	Shanell Williams	The Bahamas	Jamaica	10 days
STA	Todne Woods	Barbados	Trinidad & Tobago	10 days
STA	Denise Haddock	Barbados	Trinidad & Tobago	10 days
STA	Margaret Frame	Grenada	Trinidad & Tobago	10 days
			Total	152 days

CARTAC - UNDP RLA/01/011
Programme Expenditures and Projections 2008-2010

		Total	2008 Actual Expenditures	2009 Projections	2010 Projections
	Project Staff and Regional Travel	10,567,591	3,040,380	3,993,840	3,533,371
	<i>Short term Experts</i>				
11.06	Budget & Expenditure Expert(s)	1,375,736	693,916	393,070	288,750
11.08	Tax Administration & Policy Expert(s)	5,619,051	1,807,551	2,079,000	1,732,500
11.10	Customs Expert(s)	1,814,078	428,078	808,500	577,500
11.11	Financial Sector Supervision Expert(s)	1,926,883	540,883	808,500	577,500
11.14	Debt Management Expert(s)	173,250	-	115,500	57,750
11.16	Financial Programming Expert(s)	970,121	334,871	288,750	346,500
11.18	MacroFiscal Experts	551,720		262,970	288,750
11.21	Economic Statistics expert(s)	1,250,908	442,408	346,500	462,000
11.22	Capital Markets Expert(s)	737,178	101,928	346,500	288,750
11.25	CCF Govt of Grenada VAT	159,067	15,471	143,595	-
15.01	Evaluation	394,929	36,879	288,750	69,300
019	PROJECT PERSONNEL	25,540,511	7,442,364	9,875,475	8,222,671
039	TRAINING	6,532,635	2,085,885	2,425,500	2,021,250
049	EQUIPMENT	165,190	61,240	63,525	40,425
059	MISCELLANEOUS/OPERATIONS	490,247	143,747	173,250	173,250
099	BUDGET TOTAL	32,728,583	9,733,237	12,537,750	10,457,596

Note: The above figures include all overhead charges.