



Meeting of the CARTAC Steering Committee

Appendices to

Programme Coordinator's Report

May 14, 2010

**Accra Beach Hotel
Christ Church, Barbados**

CARTAC 2008-2010 Phase III
Status of External Funding as April 2010

Donor	Actual Commitments As of April 2010		Status	Comments
	Donor Currency	US Dollars		
Total Budget		42,123,879		
IMF		1,423,470	Definite	In-kind contributions
CDB		34,345	Definite	In-kind contributions - 1st quarter 2008
Host Country		300,000	Definite	In-kind contributions
Total in-kind		1,757,815		Total in-kind contributions
Total Cash Budget		40,366,064		Incl. AOS and GMS overheads
Canada	Ca\$20,000,000	24,337,118	Definite	Ca\$20 mil received
European Union	€ 3,500,000	5,131,000	Likely	Under discussion - Via 10th EDF
European Union	€ 500,000	733,000	Definite	PEFA/PFM special assignment for St. Vincent & Grenadines
UNDP		200,000	Definite	Confirmed
Interest		479,806	Definite	Amount paid for 2008 and 2009
CARICOM Countries		730,000	Definite	\$10k for 2008; \$15k for 2009-10 *
CDB		584,623	Definite	Amount Received (\$600,000 agreement)
IDB		650,000	Definite	Confirmed - special arrangement - direct payment for training activities
World Bank (ECCB)		450,000	Definite	Under discussion
DFID	£1,500,000	2,400,000	Definite	Confirmed
DFID	£455,000	746,200	Definite	confirmed (FS and PSIA Support)
Total Definite Commitments		30,860,747		Signed agreements and country contributions
Carry-over		3,386,338		<i>Unspent balance from Phase 2 [1].</i>
Total available		34,247,085		
Funding Surplus/ Gap		(6,118,979)		Cash budget minus definite pledges

N.B. Reduced to exclude the contributions from Dominican Republic for 2009 and 2010

CARTAC - Project ID 00011326
STATUS OF CONTRIBUTIONS PHASE III
(As confirmed by UNDP)

DONOR	CONTRIBUTIONS PAID
Canada	24,337,118.00
Carry-over from Phase II	3,386,338.00
CDB	584,623.00
DFID	3,054,664.00
IDB	140,524.57
EU (Special assign SVG)	581,395.35
UNDP	100,000.00
Interest	479,806.00
Sub-Total	32,664,468.92

DONOR	IN KIND CONTRIBUTIONS
IMF	1,423,470.00
Host Country	300,000.00
CDB	34,345.00
Sub-Total	1,757,815.00

DONOR	CONTRIBUTIONS PLEDGED BUT NOT DISBURSED
CDB	15,377.00
UNDP	100,000.00
DFID	91,536.00
EU (Special assign SVG)	151,604.65
EU/CARICOM	5,131,000.00
IDB	509,475.43
Sub-Total	5,998,993.08

CARTAC - RLA/01/011
STATUS OF CONTRIBUTIONS PHASE III
(As confirmed by UNDP)

PARTICIPATING COUNTRIES**CONTRIBUTIONS PAID**

Bahamas	25,000.00
Belize	40,000.00
Bermuda	25,000.00
British Virgin Islands	25,000.00
Cayman Islands	40,000.00
Dominica	20,000.00
Dominican Republic	10,000.00 *
Guyana	25,000.00
Haiti	10,000.00
Jamaica	15,000.00
Montserrat	40,000.00
St. Kitts & Nevis	25,000.00
Suriname	40,000.00
Trinidad and Tobago	40,000.00
Sub-Total	380,000.00

CONTRIBUTIONS NOT PAID

	2008	2009	2010
Anguilla	10,000.00	15,000.00	15,000.00
Antigua	10,000.00	15,000.00	15,000.00
Bahamas	-	-	15,000.00
Belize	-	-	-
Bermuda	-	-	15,000.00
British Virgin Islands	-	-	15,000.00
Cayman Islands	-	-	15,000.00
Dominica	-	5,000.00	15,000.00
Dominican Republic	-	-	-
Grenada	10,000.00	15,000.00	15,000.00
Guyana	-	-	15,000.00
Haiti	-	15,000.00	15,000.00
Jamaica	-	10,000.00	15,000.00
Montserrat	-	-	-
St. Kitts & Nevis	-	-	15,000.00
St. Lucia	10,000.00	15,000.00	15,000.00
St. Vincent & the Grenadines	10,000.00	15,000.00	15,000.00
Suriname	-	-	-
Trinidad and Tobago	-	-	-
Turks and Caicos Islands	10,000.00	15,000.00	15,000.00
Sub-Total	60,000.00	120,000.00	225,000.00

Grand Total **41,206,277.00**

* Dominican Republic is no longer a contributing member

CARTAC - Project ID 00011326
STATUS OF CONTRIBUTIONS PHASE II
(Subject to confirmation by UNDP)

DONOR	CONTRIBUTIONS PAID
Canada	8,386,816.00
Ireland	199,014.00
DFID	3,107,041.00
World Bank	1,000,000.00
EU	733,000.00
DFID (Macro-fiscal Unit)	845,066.00 *
USAID (OECS Tax Reform)	221,709.00
UNDP	200,000.00
Carry-over from Phase I	2,633,790.00
Interest	660,910.00 ¹
Sub-Total	17,987,346.00

DONOR	CONTRIBUTIONS PLEDGED BUT NOT DISBURSED
Sub-Total	-

DONOR	IN KIND CONTRIBUTIONS
IMF	3,362,684.00
Host Country	240,000.00
CDB	324,646.00
Sub-Total	3,927,330.00

¹ Interest earned from CIDA and EU contributions for Phase I and 2005 and 2006 for Phase II.

* Macro-fiscal Unit was completed as of March 31, 2007

CARTAC - RLA/01/011
STATUS OF CONTRIBUTIONS PHASE II
(Subject to confirmation by UNDP)

PARTICIPATING COUNTRIES**CONTRIBUTIONS PAID**

Anguilla	30,000.00
Antigua	20,000.00
Bahamas	30,000.00
Belize	30,000.00
British Virgin Islands	30,000.00
Cayman Islands	30,000.00
Dominica	30,000.00
Dominican Republic	30,000.00
Grenada	30,000.00
Guyana	30,000.00
Haiti	30,000.00
Jamaica	30,000.00
Montserrat	30,000.00
St. Kitts & Nevis	30,000.00
St. Lucia	30,000.00
St. Vincent & the Grenadines	30,000.00
Suriname	30,000.00
Trinidad and Tobago	30,000.00
Turks and Caicos	20,000.00
Sub-Total	550,000.00

CONTRIBUTIONS NOT PAID

	2005	2006	2007
Antigua & Barbuda	-	-	10,000.00
Belize	-	-	-
Dominica	-	-	-
Haiti	-	-	-
Turks and Caicos Islands	-	-	10,000.00
Sub-Total	-	-	20,000.00

Grand Total **22,484,676.00**

**TRAINING COURSES, CONSULTANTS/EXPERTS, ATTACHMENTS:
SUMMARY
November 2009 - April 2010**

	Current Report November 2009 - April 2010	Previous Report May - October 2009
International Experts	106 assignments	104 assignments
Regional Experts	50 assignments	52 assignments
Professional Attachments/ Internships	Total 7 persons totalling 72 days Regional & International attachments PFM - 4 person - 66 days STA - 3 persons - 6 days	Total 25 persons totalling 653 days Regional & International attachments MAC - 9 person - 595 days TAX - 12 persons - 30 days CMD - 4 person - 28 days
Training Courses	Total 38 PFM - 11 MFM - 6 FSS - 7 CMD - 2 STA - 3 TAX - 7 MAC - 1	Total 66 PFM - 17 MFM - 10 FSS - 5 CMD - 9 STA - 7 TAX - 17 MAC - 1
Number of persons trained	1043 participants PFM - 251 MFM - 73 FSS - 327 CMD - 39 STA - 123 TAX - 166 MAC - 64	1360 participants PFM - 572 MFM - 156 FSS - 178 CMD - 83 STA - 89 TAX - 414 MAC - 24

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2009 - April 2010

International Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
PFM	Denis Lepage	Canada	40 days	TA	T,P/D,F	Antigua & Barbuda
PFM	Jack Diamond	USA	9 days	TA	T,P/D,F	Dominica
PFM	John B. Moore	USA	10 days	TA	T,P/D,F	Guyana
PFM	Giselle Suire	France	4 days	TA	T,P/D,F	Haiti
PFM	Jack Diamond	USA	16 days	TA	T,P/D,F	Jamaica
PFM	Bill Rafuse	Canada	7 days	TA	T,P/D,F	Jamaica
PFM	Jack Diamond	USA	14 days	TA	T,P/D,F	St. Vincent & the Grenadines
PFM	Bill Rafuse	Canada	11 days	TA	T,P/D,F	St. Vincent & the Grenadines
PFM	Denis Lepage	Canada	66 days	TA	T,P/D,F	St. Vincent & the Grenadines
PFM	John B. Moore	USA	14 days	TA	T,P/D,F	Suriname
TAX	David Crawford	Canada	5 days	TA	T,P/D,F	Antigua & Barbuda
TAX	David Garlick	UK	27 days	TA	T,P/D,F	Barbados
TAX	Maureen Catherine Kidd	Canada	4 days	TA	T,P/D,F	Barbados
TAX	Berlin Msiska	Zambia	10 days	TA	T,P/D,F	Barbados
TAX	William J. Crandall	Canada	10 days	TA	T,P/D,F	Barbados
TAX	Soon Yee	Canada	21 days	TA	T,P/D,F	Barbados
TAX	Al McKinnon	Canada	38 days	TA	T,P/D,F	Belize
TAX	Gloria Reid	Canada	16 days	TA	T,P/D,F	Belize
TAX	Glen MacNeil	Canada	40 days	TA	T,P/D,F	Belize
TAX	Gregory Goatbe	Canada	31 days	TA	T,P/D,F	Belize
TAX	Mark Hillaire Connolly	Canada	7 days	TA	T,P/D,F	Belize
TAX	John Gillan	Canada	35 days	TA	T,P/D,F	Dominica
TAX	Mark Hillaire Connolly	Canada	16 days	TA	T,P/D,F	Dominica
TAX	David Taitt	Canada	19 days	TA	T,P/D,F	Dominica
TAX	Glen MacNeil	Canada	12 days	TA	T,P/D,F	Dominica
TAX	Edmund Biber	Australia	12 days	TA	T,P/D,F	Dominica
TAX	Robert William Hugh Taitt	Canada	36 days	TA	T,P/D,F	Grenada
TAX	Donald Anthony Collins	Canada	44 days	TA	T,P/D,F	Grenada
TAX	Shirley D. Gerry	Canada	9 days	TA	T,P/D,F	Grenada
TAX	Robert Fenton Gillingham	USA	12 days	TA	T,P/D,F	Grenada
TAX	Peter Menhard	Denmark	7 days	TA	T,P/D,F	Guyana
TAX	Richard J. Sansom	Canada	7 days	TA	T,P/D,F	Guyana
TAX	Denis Lefebvre	Canada	17 days	TA	T,P/D,F	Haiti
TAX	Gloria Reid	Canada	8 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Glen Schmidt	Canada	22 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	Eric Hutton	Canada	9 days	TA	F	St. Kitts & Nevis
TAX	Gregory Goatbe	Canada	18 days	TA	T,P/D,F	St. Kitts & Nevis
TAX	David Taitt	Canada	20 days	TA	T,P/D,F	St. Lucia
TAX	John Gillan	Canada	17 days	TA	F	St. Lucia
TAX	Robert William Hugh Taitt	Canada	10 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Maria Mihaly	Canada	1 day	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Sharon Jane Lovell	USA	15 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	John Gillan	Canada	9 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Janet A Forest	USA	14 days	TA	F	St. Vincent & the Grenadines
TAX	David Taitt	Canada	9 days	TA	F	St. Vincent & the Grenadines
TAX	Gloria Reid	Canada	13 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Eric Hutton	USA	42 days	TA	T,P/D,F	Suriname
TAX	Peter Menhard	Denmark	10 days	TA	T,P/D,F	Suriname
TAX	Richard J. Sansom	Canada	10 days	TA	T,P/D,F	Suriname
TAX	William J. Crandall	Canada	2 days	TA	F	Work At Home
TAX	Maria Mihaly	Canada	10 days	TA	F	Work At Home
TAX	Janet A Forest	USA	7 days	TA	F	Work At Home
TAX	Alan Schenk	USA	33 days	TA	F	Work At Home

NC = No Cost T = Travel P/D = Per Diem H = Honorarium F = Fees
 PFM - Public Finance Management FSS - Financial Supervision Sector
 STA - Statistics TAX - Taxation; CMD - Capital Markets Development

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2009 - April 2010

International Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
FSS	John Ernest Fernandes	Canada	21 days	TA	T,P/D,F	Anguilla
FSS	Rodney Ross Lester	USA	3 days	TA	T,P/D,F	Barbados
FSS	Robert Joseph Hobart	Canada	6 days	TA	T,P/D,F	Grenada
FSS	Philip Wood	UK	6 days	P	T,P/D	Jamaica
FSS	Jean Pierre Sabourin	Malaysia	6 days	P	T,P/D	Jamaica
FSS	Patrick Loeb	Switzerland	5 days	P	T,P/D	Jamaica
FSS	Yosuke Kawakami	Japan	6 days	P	T,P/D	Jamaica
FSS	Andrew Campbell	UK	6 days	P	T,P/D	Jamaica
FSS	Ross Leckow	USA	3 days	P	NC	Jamaica
FSS	Geoffrey Michael Atkins	Australia	13 days	TA	T,P/D,F	Jamaica
FSS	David James Congram	Canada	7 days	TA	T,P/D,F	Jamaica
FSS	Karen-Lillian Den-Toll	Australia	2 days	TA	T,P/D,F	St. Kitts & Nevis
FSS	Karlis E. Adamsons	Canada	12 days	TA	T,P/D,F	St. Vincent & the Grenadines
FSS	David James Congram	Canada	49 days	TA	T,P/D,F	Trinidad & Tobago
FSS	Nina Moss	Norway	6 days	P	T,P/D	Trinidad & Tobago
FSS	Gerry Lewis	Canada	6 days	TA	T,P/D, F	Trinidad & Tobago
FSS	Rebel A. Cole	USA	7 days	TA	T,P/D,F	Trinidad & Tobago
FSS	Michael Hafeman	Canada	10 days	TA	F	Work At Home - Haiti
MAC	Eliahu S. Kreis	USA	37 days	TA	T,P/D,F	Anguilla
MAC	Toma Gudac	USA	28.5 days	TA	T,P/D,F	Antigua & Barbuda
MAC	Eliahu S. Kreis	USA	12 days	TA	T,P/D,F	St. Kitts & Nevis
MAC	Eliahu S. Kreis	USA	21 days	TA	T,P/D,F	St. Lucia
MAC	Mounir R. Rached	Beirut	17 days	TA	T,P/D,F	The Bahamas
MAC	Anne Harrison	UK	12 days	TA	T,P/D,F	Trinidad & Tobago
MAC	Kevin O'Connor	USA	11 days	TA	T,P/D,F	Trinidad & Tobago
MFM	James Edward Duggan	USA	7 days	TA	T,P/D,F	British Virgin Islands
MFM	Louis A. Langlois	Canada	14 days	TA	T,P/D,F	Haiti
MFM	James Edward Duggan	USA	10 days	TA	T,P/D,F	Montserrat
MFM	James Edward Duggan	USA	7 days	TA	T,P/D,F	St. Kitts & Nevis
MFM	Robert Fenton Gillingham	USA	7 days	TA	T,P/D,F	St. Kitts & Nevis
MFM	Stanley McRoberts	Canada	16 days	TA	T,P/D,F	St. Vincent & the Grenadines
MFM	Robert Fenton Gillingham	USA	7 days	TA	T,P/D,F	British Virgin Islands
STA	James Thomas	USA	10 days	TA	T,P/D,F	Anguilla
STA	Yusuf Siddiqi	Canada	11 days	TA	T,P/D,F	Antigua & Barbuda
STA	James Thomas	USA	8 days	TA	T,P/D,F	Barbados
STA	Dale A. Smith	USA	10 days	TA	T,P/D,F	Belize
STA	Seppo Mikael Varjonen	Finland	19 days	TA	T,P/D,F	Bermuda
STA	Dale A. Smith	USA	7 days	TA	T,P/D,F	Dominica
STA	Bent Thage	Denmark	18 days	TA	T,P/D,F	Grenada
STA	Bertrand Jadoul	Belgium	18 days	TA	T,P/D,F	Haiti
STA	Yusuf Siddiqi	Canada	10 days	TA	T,P/D,F	St. Lucia
STA	Michelle Vachris	USA	10 days	TA	T,P/D,F	The Bahamas
STA	Yusuf Siddiqi	Canada	3 days	TA	F	Work At Home - ECCB
CMD	Michael Hafeman	Canada	6 days	TA	T,P/D,F	Haiti
CMD	Jean-Luc Steylaers	Belgium	25 days	TA	T,P/D,F	Haiti
CMD	Tanis MacLaren	Canada	6 days	TA	T,P/D,F	Jamaica
CMD	Samuel C. Thompson Jr.	USA	5 days	TA	T,P/D,F	St. Kitts & Nevis
CMD	Tanis MacLaren	Canada	10 days	TA	T,P/D,F	St. Kitts & Nevis
CMD	Andrea Corcoran	USA	19 days	TA	T,P/D,F	St. Kitts & Nevis
CMD	Robert Fisher	USA	6 days	P	T,P/D	Trinidad & Tobago
CMD	Kurt Gresenz	USA	6 days	P	T,P/D	Trinidad & Tobago
CMD	James R. Reese	USA	6 days	P	T,P/D	Trinidad & Tobago
CMD	Kara Novaco Brockmeyer	USA	6 days	P	T,P/D	Trinidad & Tobago

NC = No Cost T = Travel P/D = Per Diem H = Honorarium F = Fees
PFM - Public Finance Management FSS - Financial Supervision Sector
STA - Statistics TAX - Taxation; CMD - Capital Markets Development

CARTAC - UNDP RLA/01/011
Short-Term Experts/Consultants Engaged
November 2009 - April 2010

Regional Experts/Consultants						
Area	Name	Country/Source	Duration	Purpose	Compensation	Requested By
PFM	Margaret Sivers	Barbados	10 days	TA	T,P/D,F	Antigua & Barbuda
PFM	Annis Horne	St. Vincent & the Grenadines	10 days	TA	T,P/D,H	Belize
PFM	Heather Thompson	Barbados	8 days	TA	T,P/D	Belize
PFM	Margaret Sivers	Barbados	6 days	TA	T,P/D,F	Belize
PFM	Margaret Sivers	Barbados	9 days	TA	T,P/D,F	St. Vincent & the Grenadines
TAX	Desmond R. Wyllis	Dominica	17 days	TA	T,P/D,F	Belize
TAX	Grenville John	St. Vincent & the Grenadines	29 days	TA	T,P/D,F	Nevis
TAX	Deokie Hosein	Trinidad & Tobago	2 days	P	T,P/D,H	Regional
TAX	Peter Terence Leonard	St. Lucia	15 days	TA	T,P/D,F	Dominica
TAX	Belinda Charles	Dominica	9 days	TA	T,P/D,F	Grenada
TAX	Ezra Jn. Baptiste	St. Lucia	10 days	TA	T,P/D,F	Grenada
TAX	Kelvin Woodman	Dominica	14 days	TA	T,P/D,F	Grenada
TAX	Desiree Zachariah	Antigua	10 days	TA	T,P/D,F	Grenada
TAX	Desmond R. Wyllis	Dominica	14 days	TA	T,P/D,F	St. Kitts & Nevis
FSS	Desiree Cherebin	Barbados	5 days	TA	T,P/D,F	Antigua & Barbuda
FSS	Desiree Cherebin	Barbados	10 days	TA	T,P/D,F	Dominica
FSS	Desiree Cherebin	Barbados	9 days	TA	F	Financial Stability W/shop
FSS	Jenifer Daley	Jamaica	5 days	P	T,P/D	Jamaica
FSS	K Dwight Venner	St. Kitts & Nevis	5 days	P	T,P/D	Jamaica
FSS	Justin Simon	Antigua & Barbuda	5 days	P	T,P/D	Jamaica
FSS	Noel Nunes	Trinidad & Tobago	5 days	P	T,P/D	Jamaica
FSS	Ian Kawaley	Bermuda	5 days	P	T,P/D	Jamaica
FSS	Carl Hiralal	Trinidad & Tobago	5 days	P	T,P/D	Jamaica
FSS	Andrew Bolton	Cayman Islands	2 days	P	T,P/D	Jamaica
FSS	David Abednego	British Virgin Islands	5 days	P	T,P/D	Jamaica
FSS	Douglas Leys	Jamaica	5 days	P	T,P/D	Jamaica
FSS	Elizabeth Austin	Trinidad & Tobago	3 days	P	T,P/D	Jamaica
FSS	Sybil Welsh	St. Kitts & Nevis	3 days	P	T,P/D	Jamaica
FSS	Desiree Cherebin	Barbados	7 days	TA	T,P/D, F	The Bahamas
FSS	Desiree Cherebin	Barbados	10 days	TA	T,P/D,F	Trinidad & Tobago
FSS	Audrey Anderson	Jamaica	6 days	P	T,P/D	Trinidad & Tobago
FSS	Carl Hiralal	Trinidad & Tobago	3 days	P	NC	Trinidad & Tobago
FSS	Dennis Evans	Trinidad & Tobago	3 days	P	NC	Trinidad & Tobago
FSS	Tracy Polius	Trinidad & Tobago	3 days	P	NC	Trinidad & Tobago
FSS	Brian Langrin	Jamaica	6 days	P	T,P/D	Trinidad & Tobago
FSS	Nicolette Jenez	Jamaica	6 days	P	T,P/D	Trinidad & Tobago
FSS	Cleviston Haynes	Barbados	6 days	P	T,P/D	Trinidad & Tobago
FSS	Leon Anderson	Jamaica	6 days	P	T,P/D	Trinidad & Tobago
FSS	Osborne Nurse	Trinidad & Tobago	3 days	P	H	Trinidad & Tobago
MFM	Derek Gibbs	Barbados	4 days	TA	F	Barbados
MFM	Ryan Skeete	Cayman Islands	7 days	TA	T,P/D,F	British Virgin Islands
MFM	Michele Anne Yvette Robinson	Jamaica	16 days	TA	T,P/D,F	Grenada
MFM	Michele Anne Yvette Robinson	Jamaica	12 days	TA	F	Jamaica
MFM	Ryan Skeete	Cayman Islands	14 days	TA	T,P/D,F	Montserrat
STA	Peter Pariag	Trinidad & Tobago	27 days	TA	T,P/D,F	Dominica
STA	Annette M. McKenzie	Jamaica	6 days	TA	T,P/D,F	Guyana
STA	Annette M. McKenzie	Jamaica	10 days	TA	T,P/D,F	St. Kitts & Nevis
STA	Hazel Corbin	Antigua & Barbuda	14 days	TA	T,P/D,F	St. Vincent & the Grenadines
STA	Maureen Blokland	Curacao	6 days	TA	T,P/D,F	Suriname
STA	Edwin St. Catherine	St. Lucia	30 days	TA	F	Turks & Caicos Islands

NC = No Cost; T = Travel; P/D = Per Diem; H = Honorarium; F = Fees;
 TA - Technical Assistance; CMD - Capital Markets;
 PFM - Public Finance Management; MFM-MacroFiscal Management;
 FSS - Financial Supervision Sector; STA - Statistics, TAX - Taxation;

CARTAC - UNDP RLA/01/011
Training Activities and Seminars
November 2009 - April 2010

Appendix 3

Area	Course	Beneficiary	Dates	Location	Participants	Number
PFM	Advanced IA Workshop	Jamaica	Nov 2-6	Jamaica	Internal Auditors	18
PFM	Public Financial Management Workshop	Belize	Nov 9-13	Belize	Treasury Officers	30
PFM	PEFA Workshop	Regional	Nov 16-19	Barbados	Accountant Generals, Financial Analyst and Budget Directors	30
PFM	CAPFA Board Meeting	Regional	Nov 20	Barbados	Accountant General, Financial Secretary & Directors	8
PFM	Public Financial Management Workshop	Nevis	Dec 7-11	Nevis	Financial Operatives	33
PFM	Accountant General's Retreat	St. Vincent	Jan 12-13	St. Vincent	Accountant General Staff	16
PFM	PFM Workshop	Belize	Feb 8-12	Belize	Financial Operatives	25
PFM	Internal Audit Workshop	Antigua	Feb 8-12	Jamaica	Accountant General	1
PFM	CAPFA Board meeting	Regional	Feb 19	Antigua	Accountant General, Financial Secretary & Directors	8
PFM	Presentation to Permanent Secretaries	St. Vincent	Apr 24	St. Vincent	Permanent Secretaries and Senior Financial Operatives	49
PFM	Development of the Montserrat PFM Reform Action Plan	Montserrat	Apr 8-9	Montserrat	Senior finance officials including Chief Minister, Finance Secretary, Permanent Secretaries and senior finance operatives	33
					Sub-total	251
MFM	Follow-up DSA Workshop	Barbados	Nov 4-5	Barbados	Economists, Budget, Central Bank & Revenue Officers	11
MFM	MTFF/ Revenue Forecasting Workshop	Montserrat	Nov 16-26	Montserrat	Economists, Budget, Central Bank & Revenue Officers	16
MFM	MTFF Workshop	BVI	Mar 2 -5	BVI	Economists, Budget, Central Bank & Revenue Officers	7
MFM	Debt Management with MCM -IMF HQ	Grenada	Mar 2 - Apr 6	Grenada	Debt Office Officials	5
MFM	Pension Reform Workshop	BVI	Apr 12-16	BVI	Fiscal Planners and Pension Plan Managers	10
MFM	Pension Reform Workshop	St Kitts	Apr 19-23	St Kitts	Fiscal Planners and Pension Plan Managers	24
					Sub-total	73
TAX	Customs Post Clearance Audit Workshop	Dominica	Nov 9-20	Dominica	Customs Officers & Supervisors	19
TAX	Revenue Authority Toolkit	Regional	Nov 23-24	Barbados	Comptrollers of Customs & Commissioners of Inland Rev.	39
TAX	Customs Act review workshop	Regional	Feb 8-12	St. Vincent	Customs Officials & Lawyers	17
TAX	Insurance Concepts course	Regional	Mar 15-26	Barbados	Inland Revenue, VAT, Pensions & Insurance Regulators	39
TAX	Post Clearance Audit Course	St. Lucia	Mar 15-26	St. Lucia	Customs Officers & Supervisors	20
TAX	Risk Management	Belize	Mar 22-26	Belize	Customs Officers & Supervisors	12
TAX	Basic VAT	Grenada	Apr 26-30	Grenada	Customs, VAT & Inland Revenue Departments	20
					Sub-total	166
FSS	Risk Based Supervision Workshop	Regional	Nov 23-27	Bermuda	Bank Examiners and Senior Analysts	36
FSS	Financial Literacy Kick off	Regional	Jan-10	Jamaica	Officials of Financial Institutions	150
FSS	CAIR College of Regulators Meeting	Regional	Feb-10	Barbados	Managers, Accountants, Examiners & Supervisors	23
FSS	ECCU Single Regulatory Units Meeting	Regional	Feb-10	Dominica	Regulators, Analyst & Inspectors	13
FSS	Regional Financial Stability workshop	Regional	Mar 3-5	Trinidad	Examiners, Economists & Regulators	53
FSS	Bank Insolvency in the Caribbean- Law & Best Practice	Regional	Mar 24-26	Jamaica	Attorney General, Managing Director & CEO	26
FSS	ECCU Insurance Regulatory Report Training	Regional	Apr 21-23	Grenada	Regulators, Analyst & Inspectors	26
					Sub-total	327
MAC	An Introduction to Macroeconomic Statistical Systems	Trinidad	Feb 22-26	Trinidad	Economists & Statisticians	28
MAC	Macroeconomic Management and Fiscal Policy Issues	Regional	Mar 17-30	St. Lucia	Budget, Research, Economists & Financial Analyst	36
					Sub-total	64

CARTAC - UNDP RLA/01/011
Training Activities and Seminars
November 2009 - April 2010

Appendix 3

Area	Course	Beneficiary	Dates	Location	Participants	Number
STA	International Investment Statistics Seminar	Regional	Dec 7-11	Barbados	Statisticians & Economists	22
STA	CTO Workshop	Barbados	Dec 7-11	Barbados	Statisticians	1
STA	GDP Rebasing Launch	Guyana	Feb 25-26	Guyana	Senior Government Officials & CARTAC Personnel	100
					Sub-total	123
CMD	Capital Market Development Workshop	Regional	Mar 10-12	Trinidad	Directors, Legal Personnel, Senior Managers, Analysts, Examiner and Investigator	38
CMD	US Sec Securities Market Development	St. Kitts & Nevis	Apr 19-29	Washington	Senior Manager	1
					Sub-total	39
					Grand Total	1043

CARTAC - UNDP RLA/01/011
Professional Attachments/Internships
November 2009 - April 2010

Area	Name	Country	Place of Attachment	Duration
PFM	Ingrid Fitzpatrick	St. Vincent & the Grenadines	Barbados	2 days
PFM	Johan Cordice	St. Vincent & the Grenadines	Barbados	2 days
PFM	Debbie Antoine	St. Vincent & the Grenadines	Barbados	2 days
PFM	Kayanna Burke (Intern)	St. Vincent & the Grenadines	Barbados	60 days
			Sub-total	66 days
STA	Prunela Charles-Williams	ECCB St. Kitts	Grenada	2 days
STA	Fiona Hinkson	ECCB St. Kitts	Dominica	2 days
STA	Fiona Hinkson	ECCB St. Kitts	St. Lucia	2 days
			Sub-total	6 days
			TOTAL	72 days

CARTAC - UNDP RLA/01/011
Programme Expenditures and Projections 2008-2010

		Phase III PD Budget	Phase III Revised Total	2008 Actual Expenditures	2009 Actual Expenditures	2010 Projections
	Project Staff and Regional Travel	10,501,429	11,509,501	3,040,380	4,043,149	4,425,972
	<i>Short term Experts</i>					
11.06	Budget & Expenditure Expert(s)	970,200	2,964,793	693,916	538,377	1,732,500
11.08	Tax Administration & Policy Expert(s)	4,770,150	6,562,465	1,807,551	1,220,614	3,534,300
11.10	Customs Expert(s)		3,378,276	428,078	1,356,293	1,593,905
11.11	Financial Sector Supervision Expert(s)	1,295,910	2,450,253	540,883	933,115	976,255
11.14	Debt Management Expert(s)	291,060	138,653	-	23,153	115,500
11.16	Financial Programming Expert(s)	970,200	965,116	334,871	260,644	369,600
11.18	MacroFiscal Experts	429,660	808,500		-	808,500
11.21	Economic Statistics expert(s)	970,200	1,299,112	442,408	474,399	382,305
11.22	Capital Markets Expert(s)		676,067	101,928	458,639	115,500
11.25	CCF Govt of Grenada VAT		15,471	15,471	-	-
15.01	Evaluation	213,675	409,427	36,879	303,248	69,300
019	PROJECT PERSONNEL	20,412,484	31,177,632	7,442,364	9,611,631	14,123,637
039	TRAINING	2,321,550	8,395,767	2,085,885	2,195,996	4,113,886
049	EQUIPMENT	57,750	173,401	61,240	30,156	82,005
059	MISCELLANEOUS/OPERATIONS	115,500	619,263	143,747	129,016	346,500
099	BUDGET TOTAL	22,907,284	40,366,064	9,733,237	11,966,799	18,666,028
	Total Confirmed Cash Contributions		34,247,085			

Note: The above figures include all overhead charges.